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(pro hac vice applications granted)
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*Counsel for Official Committee
of Unsecured Creditors*

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re
CASH CLOUD, INC. dba COIN CLOUD,
Debtor.

Case No.: 23-10423-mkn
Chapter 11

**ELEVENTH MONTHLY FEE
STATEMENT OF SEWARD & KISSEL
LLP FOR ALLOWANCE AND PAYMENT
OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
THE PERIOD OF JANUARY 1, 2024
THROUGH JANUARY 31, 2024**

Seward & Kissel LLP, Counsel to Official
Committee of Unsecured Creditors

April 27, 2023 (employment authorized
retroactive to February 23, 2023)

January 1, 2024 through January 31, 2024

\$54,800.00 (80% of \$68,500.00)

\$5,141.51 (100% of expenses)

1 Seward & Kissel LLP (“S&K” or the “Applicant”), co-counsel for the Official Committee
2 of Unsecured Creditors (the “Committee”), hereby submits its Eleventh Monthly Fee Statements
3 (the “Statement”) for allowance and payment of compensation for professional services rendered
4 and for reimbursement of actual and necessary expenses incurred for the period commencing
5 January 1, 2024 through January 31, 2024 (the “Fee Period”) pursuant to the *Order Granting*
6 *Debtor’s Motion Pursuant to 11 U.S.C. §§ 105(a) and 331, and Fed. R. Bankr. P. 2016, Authorizing*
7 *and Establishing Procedures for Interim Compensation and Reimbursement of Expenses of*
8 *Professionals* [ECF No. 321] (the “Interim Compensation Procedures Order”).

9 By this Statement, S&K requests allowance and payment of \$54,800.00 (representing 80%
10 of the \$68,500.00 in fees incurred) as compensation for professional services rendered to the
11 Committee during the Fee Period and allowance and payment of \$5,141.51 (representing 100% of
12 expenses incurred) as reimbursement for actual and necessary expenses incurred by S&K during the
13 Fee Period.

14 Attached hereto as **Exhibit 1** is the name of each professional at S&K who performed
15 services for the Committee in connection with these Chapter 11 Cases during the Fee Period covered
16 by this Fee Statement and the hourly rate and total fees for each professional. Attached hereto as
17 **Exhibit 2** is a summary of hours during the Fee Period by task. Attached as **Exhibit 3** is a summary
18 of the expenses incurred during the Fee Period by category. Attached hereto as **Exhibit 4** are the
19 detailed time entries and expenses for the Fee Period (invoices for the period January 1, 2024 through
20 January 31, 2024) redacted only to protect work product and/or privilege.

21 Some fees and expenses may not be included in this Statement due to delays in the accounting
22 and processing of certain fees and expenses during the Fee Period. S&K reserves all rights to seek
23 further allowance of such fees and expenses not set forth herein.

24 In accordance with the proposed Interim Compensation Procedures Order, objections to this
25 Statement, if any, must be served within 20 days of receipt of the Statement. At the expiration of
26 this 20-day review period, the Debtors will promptly pay 80% of the fees and all the disbursements
27 requested in this Statement, except such fees or disbursements as to which an objection has been
28 served.

1 DATED this 15th day of March 2024.

2 SEWARD & KISSEL LLP

3
4 By: /s/ John R. Ashmead
5 John R. Ashmead, Esq.
6 Robert J. Gayda, Esq.
7 Catherine V. LoTempio, Esq.
8 Andrew J. Matott, Esq.
9 (*pro hac vice applications granted*)
10 SEWARD & KISSEL LLP
11 One Battery Park Plaza
12 New York, NY 10004
13 ashmead@sewkis.com
14 gayda@sewkis.com
15 lotempio@sewkis.com
16 matott@sewkis.com

17 *Counsel for Official Committee*
18 *of Unsecured Creditors*

13 Respectfully Submitted By:

14 McDONALD CARANO LLP

15 /s/ Ryan J. Works
16 Ryan J. Works, Esq. (NSBN 9224)
17 Amanda M. Perach, Esq. (NSBN 12399)
18 2300 West Sahara Avenue, Suite 1200
19 Las Vegas, Nevada 89102
20 rworks@mcdonaldcarano.com
21 aperach@mcdonaldcarano.com

22 *Counsel for Official Committee*
23 *of Unsecured Creditors*

EXHIBIT 1

Summary of Professionals for the Fee Period

Name	Year Admitted ¹	Department	Hourly Billing Rate	Total Hours Billed	Total Compensation
Partners					
John R. Ashmead	1991	Bankruptcy	\$1625	0.2	\$325.00
Robert J. Gayda	2004	Bankruptcy	\$1300	14.2	\$18,460.00
Sophia Agathis	2017	Corporate	\$975	0.8	\$780.00
Counsel					
T. Ross Hooper	2001	Litigation	\$1050	0.1	\$105.00
Laura E. Miller	2013	Litigation	\$975	20.0	\$19,500.00
Associates					
Catherine V. LoTempio	2014	Bankruptcy	\$975	18.9	\$18,427.50
Andrew J. Matott	2017	Bankruptcy	\$925	10.3	\$9,527.50
John Patouhas	2024	Bankruptcy	\$750	1.3	\$975.00
Matthew Pinte	Law Clerk	Corporate	\$500	0.8	\$400.00
Total:				66.6	\$68,500.00

¹ Unless otherwise noted, admission year is for New York Bar.

EXHIBIT 2

Statement of Fees by Subject Matter

Matter Description	Total Hours Billed	Total Fees Requested
Case Administration	1.8	\$1,725.00
Litigation-Contested Matter and Adversary Proceedings	9.5	\$8,867.50
Claims Administration and Objections	1.3	\$1,267.50
Communication with Committee/ Creditors	3.4	\$3,255.00
Avoidance Action Analysis	49.8	\$52,605.00
Employment and Fee Applications	.8	\$780.00
Total	66.6	\$68,500.00

EXHIBIT 3
Expenses by Category

Expense Category	Total
Airfare	\$2,679.78
Deposition Transcripts	\$2,461.73
TOTAL	\$5,141.51

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EXHIBIT 4
Detailed Time Records

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

38239 **Coin Cloud- Official
Committee of Unsecu**

March 06, 2024
Invoice Number 9160079952

**Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037**

For Professional Services Rendered through January 31, 2024:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0001	Case Administration	1,725.00	5,141.51	6,866.51

38239-0001

Coin Cloud- Official Committee of Unsecu

Case Administration

Invoice Date March 06, 2024

Invoice Number 9160079952

Through January 31, 2024

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/03/2024	Follow up with J. Jimmerson.	CVL	0.10	97.50
01/03/2024	Attn to emails re case workstreams (.1).	AJM	0.10	92.50
01/04/2024	Update re budget and liquidity.	CVL	0.10	97.50
01/05/2024	Work streams group call.	CVL	0.50	487.50
01/05/2024	All hands call to discuss workstreams and assignments (.5).	AJM	0.50	462.50
01/08/2024	Review docket and calendar hearing dates.	CVL	0.20	195.00
01/17/2024	Emails with J. Jimmerson (.1); review calendars and email re same (.1); review docket for hearing dates (.1).	CVL	0.30	292.50

Total Hours.....	1.80
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Total Services..... \$	1,725.00
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Disbursements Recorded Through January 31, 2024

Airfare	2,679.78
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Deposition transcripts	2,461.73
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Total Disbursements.....\$	5,141.51
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TOTAL AMOUNT DUE.....\$	6,866.51
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Coin Cloud- Official Committee of Unsecu

Invoice Date March 06, 2024

Invoice Number 9160079952

38239-0001

Case Administration

Through January 31, 2024

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1891 CVL	Associate	LoTempio, Catherine V.	1.20	975.00	1,170.00
2020 AJM	Associate	Matott, Andrew J.	0.60	925.00	555.00
Total			1.80		1,725.00

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

March 06, 2024

Invoice Number 9160079952

38239-0001 Case Administration

For Professional Services Rendered through January 31, 2024:

Fees	1,725.00
DISBURSEMENTS	5,141.51
TOTAL AMOUNT DUE \$	6,866.51

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank:	Citibank, N.A.
Address of Bank:	120 Broadway New York, NY 10271
ABA Number:	021000089
Name of Account:	Seward & Kissel LLP Central Account
Account Number:	4973607720
Swift Code:	CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

38239 **Coin Cloud- Official
Committee of Unsecu**

March 06, 2024
Invoice Number 9160079957

**Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037**

For Professional Services Rendered through January 31, 2024:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0005	Litigation-Contested matter and adversary proceedings	8,867.50	0.00	8,867.50

38239-0005

Coin Cloud- Official Committee of Unsecu
Litigation-Contested matter and adversary
proceedings

Invoice Date March 06, 2024
Invoice Number 9160079957
Through January 31, 2024

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/04/2024	Review and revise BitAccess settlement proposal.	RJG	0.50	650.00
01/10/2024	Follow up with Tucker re Bitaccess settlement (.2); discuss internally (.2); emails re Enigma release (.2).	CVL	0.60	585.00
01/17/2024	Discuss UCC filing re CKI.	SAA	0.30	292.50
01/17/2024	Follow up re Bitaccess settlement (.1); emails with Tucker re same (.1); schedule call with Jimmerson and discuss with L. Miller (.2); discuss with R. Gayda (.1).	CVL	0.50	487.50
01/17/2024	Review CKI settlement documents (.3); research re the same (.5); attn to internal discussions re perfection of security interest (.3); attn to calls and emails to prepare relevant filings (.3).	AJM	1.40	1,295.00
01/17/2024	Drafting UCC-1 for CKI Settlement.	MIP	0.80	400.00
01/18/2024	Discuss CKI settlement internally (.2) and emails re the same (.1).	AJM	0.30	277.50
01/19/2024	Call with J. Jimmerson, M. Tucker and L. Miller re litigation.	CVL	1.50	1,462.50
01/19/2024	Call concerning BitAccess and Bitcoin Depot litigation status.	LEM	1.00	975.00
01/22/2024	Attn to insurance policy re endorsement.	SAA	0.50	487.50
01/22/2024	Review inquiry re loss payee endorsement and email A. Matott re same.	TRH	0.10	105.00
01/22/2024	Review settlement agreement (.2) and emails re the same with L. Kellert and R. Gayda (.2); email Debtor re executed note/financing statment (.1); review draft schedule and revise the same (.1); review insurance policy (.4); research re the same (.2); communications with S. Agathis and R. Hooper re insurance policy (.3).	AJM	1.50	1,387.50
01/23/2024	Attn to emails re CKI insurance (.2); discuss mediation strategy/workstreams internally (.3).	AJM	0.50	462.50
Total Hours.....				9.50
Total Services..... \$				8,867.50
TOTAL AMOUNT DUE.....\$				8,867.50

38239-0005

Coin Cloud- Official Committee of Unsecu
Litigation-Contested matter and adversary
proceedings

Invoice Date March 06, 2024
Invoice Number 9160079957
Through January 31, 2024

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1998 RJG	Partner	Gayda, Robert J.	0.50	1,300.00	650.00
1432 TRH	Counsel	Hooper, Thomas	0.10	1,050.00	105.00
1940 SAA	Partner	Agathis, Sophia A.	0.80	975.00	780.00
1891 CVL	Associate	LoTempio, Catherine V.	2.60	975.00	2,535.00
1997 LEM	Counsel	Miller, Laura E.	1.00	975.00	975.00
2020 AJM	Associate	Matott, Andrew J.	3.70	925.00	3,422.50
2316 MIP	Law Clerk	Pintea, Matthew	0.80	500.00	400.00
Total			9.50		8,867.50

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

March 06, 2024

Invoice Number 9160079957

38239-0005 **Litigation-Contested matter and adversary
proceedings**

For Professional Services Rendered through January 31, 2024:

Fees	8,867.50
TOTAL AMOUNT DUE.....	8,867.50

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank:	Citibank, N.A.
Address of Bank:	120 Broadway New York, NY 10271
ABA Number:	021000089
Name of Account:	Seward & Kissel LLP Central Account
Account Number:	4973607720
Swift Code:	CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

38239 **Coin Cloud- Official
Committee of Unsecu**

March 06, 2024
Invoice Number 9160079953

**Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037**

For Professional Services Rendered through January 31, 2024:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0008	Claims Administration and Objections	1,267.50	0.00	1,267.50

Coin Cloud- Official Committee of Unsecu

Invoice Date March 06, 2024

Invoice Number 9160079953

38239-0008

Claims Administration and Objections

Through January 31, 2024

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/02/2024	Follow up with UCC professionals re TSSP stipulation (.1); emails with Debtor counsel re same (.1); review comments from FTI (.1); further review stipulation and discuss with Debtor counsel (.3).	CVL	0.60	585.00
01/03/2024	Review claim stipulation with TSSP (.1); circulate internally (.1);.	CVL	0.20	195.00
01/05/2024	Sign off on TSSP stipulation.	CVL	0.10	97.50
01/09/2024	Emails re Brink claim objection.	CVL	0.20	195.00
01/11/2024	Update from Debtor counsel re Brinks claim.	CVL	0.20	195.00
Total Hours.....				1.30
Total Services..... \$				1,267.50
TOTAL AMOUNT DUE..... \$				<u>1,267.50</u>

Coin Cloud- Official Committee of Unsecu

Invoice Date March 06, 2024

Invoice Number 9160079953

38239-0008

Claims Administration and Objections

Through January 31, 2024

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1891 CVL	Associate	LoTempio, Catherine V.	1.30	975.00	1,267.50
Total			1.30		1,267.50

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

March 06, 2024

Invoice Number 9160079953

38239-0008 Claims Administration and Objections

For Professional Services Rendered through January 31, 2024:

Fees	1,267.50
TOTAL AMOUNT DUE.....	1,267.50

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Account Number:	4973607720
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TAX IDENTIFICATION NUMBER 13-5551783

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**38239 Coin Cloud- Official
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**March 06, 2024
Invoice Number 9160079954**

**Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037**

For Professional Services Rendered through January 31, 2024:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0009	Communications with Creditors	3,255.00	0.00	3,255.00

	Coin Cloud- Official Committee of Unsecu	Invoice Date	March 06, 2024
38239-0009	Communications with Creditors	Invoice Number	9160079954
		Through	January 31, 2024

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/04/2024	Draft approval email to committee re TSSP settlement.	CVL	0.30	292.50
01/22/2024	Draft and send mediation update to Committee.	CVL	0.20	195.00
01/24/2024	Draft email to Committee re settlement proposal (.2); discuss with A. Matott (.1).	CVL	0.30	292.50
01/29/2024	Circulate settlement proposal from McAlary to UCC (.2); emails re same (.1).	CVL	0.30	292.50
01/31/2024	Prepare for (.1) and committee update call (.9); follow up with L. Miller re same (.1).	CVL	1.10	1,072.50
01/31/2024	Prep for (.3) and meeting with UCC members (.9).	AJM	1.20	1,110.00
Total Hours.....				3.40
Total Services..... \$				3,255.00
TOTAL AMOUNT DUE..... \$				<u>3,255.00</u>

Coin Cloud- Official Committee of Unsecu

Invoice Date March 06, 2024

Invoice Number 9160079954

38239-0009

Communications with Creditors

Through January 31, 2024

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1891 CVL	Associate	LoTempio, Catherine V.	2.20	975.00	2,145.00
2020 AJM	Associate	Matott, Andrew J.	1.20	925.00	1,110.00
Total			3.40		3,255.00

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

March 06, 2024

Invoice Number 9160079954

38239-0009 Communications with Creditors

For Professional Services Rendered through January 31, 2024:

Fees	3,255.00
TOTAL AMOUNT DUE.....	3,255.00

Payment of bill is due upon receipt.**Please return this page when making payment to ensure proper credit.****Wire transfer instructions:**

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	New York, NY 10271
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Account Number:	4973607720
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March 06, 2024
Invoice Number 9160079955

Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037

For Professional Services Rendered through January 31, 2024:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0014	Avoidance Action Analysis	52,605.00	0.00	52,605.00

38239-0014	Coin Cloud- Official Committee of Unsecu	Invoice Date	March 06, 2024
	Avoidance Action Analysis	Invoice Number	9160079955
		Through	January 31, 2024

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/05/2024	Group call re professional staffing going forward.	RJG	0.70	910.00
01/08/2024	Emails re scheduling conference (.1); discuss with L. Miller (.1).	CVL	0.20	195.00
01/08/2024	E-mails regarding mediation (.1); status conference prep (.2).	LEM	0.30	292.50
01/10/2024	Call with Ryan re scheduling conference (.2); follow up with Dawn / Candace re same (.1).	CVL	0.30	292.50
01/10/2024	Teleconference with local counsel regarding mediation questions.	LEM	0.20	195.00
01/11/2024	Emails re rescheduling of adversary scheduling conference (.2); review emails re settlement conference agreement (.2); discuss internally (.2); review emails from A. Matott re same (.1).	CVL	0.70	682.50
01/11/2024	Attn to emails with R. Works (.1); review stipulation and related documentation (.2); discuss internally and emails re upcoming settlement conference (.2).	AJM	0.50	462.50
01/16/2024	Review emails re scheduling of mediation.	CVL	0.30	292.50
01/18/2024	Call with local counsel regarding settlement conference logistics.	LEM	0.10	97.50
01/19/2024	Discuss scheduling order with team.	RJG	0.40	520.00
01/22/2024	Attn issues re and update emails re litigation with MaAlary, mediation.	JRA	0.20	325.00
01/22/2024	Review settlement order (.4); emails w Carlyon re same (.3); emails to Judge Barash (.4); call w Judge Barash (.4); emails w FTI re settlement issues (.2).	RJG	1.70	2,210.00
01/22/2024	Numerous emails re settlement conference and inclusion of deal between the parties (.3); emails re perfection of CKI settlement note (.2).	CVL	0.50	487.50
01/22/2024	Attention to settlement conference scheduling stipulation (.5) and various e-mails regarding same (.6).	LEM	1.10	1,072.50
01/23/2024	Call re settlement conference w Tucker (.6); discuss settlement offer with S&K team (.5).	RJG	1.10	1,430.00
01/23/2024	Attention to scheduling stipulation (0.1); and mediation statement (0.4).	LEM	0.50	487.50
01/23/2024	Draft settlement offer letter.	LEM	0.50	487.50
01/24/2024	Review and revise settlement proposal (.4); discuss w FTI RJG (.3); draft email to UCC (.2).	RJG	0.90	1,170.00
01/24/2024	Revise draft settlement offer and circulate to FTI (.3); emails re scheduling conference (.1); discuss settlement	CVL	0.80	780.00

		Invoice Date		March 06, 2024
Coin Cloud- Official Committee of Unsecu		Invoice Number		9160079955
38239-0014	Avoidance Action Analysis	Through		January 31, 2024
	with R. Gayda and L. Miller (.2); follow up FTI (.1); emails re same (.1).			
01/24/2024	Discuss demand internally (.2); revise demand (.1); draft email to UCC re the same (.2).	AJM	0.50	462.50
01/24/2024	Attention to draft mediation settlement offer.	LEM	0.40	390.00
01/25/2024	Research (.7) and draft mediation statement (2.0).	LEM	2.70	2,632.50
01/26/2024	Call w FTI re solvency issues.	RJG	1.30	1,690.00
01/26/2024	Call with FTI re settlement / litigation (1.3); work on mediation statement (1.8); updates to settlement letter and circulate (.2); finalize (.1); review and revise draft mediation statement (.5).	CVL	3.90	3,802.50
01/26/2024	Review and revise mediation statement (.7); attn to discussions re the same (.2).	AJM	0.90	832.50
01/26/2024	Call with FTI concerning insolvency questions (1.3); draft and research mediation statement (3.8); attend to and finalize settlement offer to McAlary (0.4); review settlement offer from McAlary (0.3).	LEM	5.80	5,655.00
01/29/2024	Review and revise settlement conference statement.	RJG	3.00	3,900.00
01/29/2024	Discussion mediation statement issues with team (0.6); draft and revise same (1.4).	LEM	2.00	1,950.00
01/30/2024	Call w FTI (1.1); S&K team meeting re mediation report (.8); review liquidity report (.8).	RJG	2.70	3,510.00
01/30/2024	Call with UCC professionals re settlement paramaters (1.1); follow up re same (.2); research re same (.8); discuss open issues with L. Miller, R. Gayda and A. Matott (.8).	CVL	2.90	2,827.50
01/30/2024	Review and revise mediation brief (.5) and discuss internally (.1); meet with R. Gayda, C. LoTempio, and L. Miller re the same (.8); call with FTI re mediation / adversary claims (1.1).	AJM	2.50	2,312.50
01/30/2024	Revise mediation statement per discussions with R. Gayda (1.5); call with R. Gayda, C. LoTempio and A. Matott regarding upcoming settlement conference and strategy (1.0); draft e-mail to Judge Barash (0.6); call with FTI concerning upcoming settlement conference and insolvency questions (1.1).	LEM	4.20	4,095.00
01/30/2024	Discuss (.3), re-review cases re set off and send to CVL (1.0).	JOP	1.30	975.00
01/31/2024	Call w Judge Barash (.5); email correspondence re confidentiality arrangement and mediation participation (.4); discuss setoff issues w LoTempio (.6); review research re same (.4).	RJG	1.90	2,470.00

Coin Cloud- Official Committee of Unsecu		Invoice Date	March 06, 2024
		Invoice Number	9160079955
38239-0014	Avoidance Action Analysis	Through	January 31, 2024
01/31/2024	Discuss mediation statement with L. Miller and A. Matott CVL (.3); emails re topics for mediation (.1); internal discussion re same (.1); review and circulate stipulation (.1); review and discuss settoff caselaw with R. Gayda (.6).	1.20	1,170.00
01/31/2024	Research re claims (.1) and discuss same internally (.3). AJM	0.40	370.00
01/31/2024	E-mails with R. Gayda regarding Barash confidentiality LEM agreement (0.3); discuss UCC meeting with A. Matott and C. Lotempio (0.3); revise mediation statement (0.6).	1.20	1,170.00
Total Hours.....			49.80
Total Services.....			\$ 52,605.00
TOTAL AMOUNT DUE.....			\$ 52,605.00

Coin Cloud- Official Committee of Unsecu

Invoice Date March 06, 2024

Invoice Number 9160079955

38239-0014

Avoidance Action Analysis

Through January 31, 2024

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
0994 JRA	Partner	Ashmead, John	0.20	1,625.00	325.00
1998 RJG	Partner	Gayda, Robert J.	13.70	1,300.00	17,810.00
1891 CVL	Associate	LoTempio, Catherine V.	10.80	975.00	10,530.00
1997 LEM	Counsel	Miller, Laura E.	19.00	975.00	18,525.00
2020 AJM	Associate	Matott, Andrew J.	4.80	925.00	4,440.00
2339 JOP	Law Clerk	Patouhas, John	1.30	750.00	975.00
Total			49.80		52,605.00

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

March 06, 2024

Invoice Number 9160079955

38239-0014 Avoidance Action Analysis

For Professional Services Rendered through January 31, 2024:

Fees	52,605.00
TOTAL AMOUNT DUE.....	52,605.00

Payment of bill is due upon receipt.**Please return this page when making payment to ensure proper credit.****Wire transfer instructions:**

Name of Bank:	Citibank, N.A.
Address of Bank:	120 Broadway
	New York, NY 10271
ABA Number:	021000089
Name of Account:	Seward & Kissel LLP Central Account
Account Number:	4973607720
Swift Code:	CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

38239 **Coin Cloud- Official
Committee of Unsecu**

March 06, 2024
Invoice Number 9160079956

**Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037**

For Professional Services Rendered through January 31, 2024:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0017	Employment and Fee Applications	780.00	0.00	780.00

Coin Cloud- Official Committee of Unsecu
38239-0017 Employment and Fee Applications

Invoice Date March 06, 2024
Invoice Number 9160079956
Through January 31, 2024

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/23/2024	Work on monthly fee statement and circulate internally	CVL	0.60	585.00
01/31/2024	Emails re interim fee applications	CVL	0.20	195.00
Total Hours.....				0.80
Total Services..... \$				780.00
TOTAL AMOUNT DUE..... \$				<u>780.00</u>

Coin Cloud- Official Committee of Unsecu

Invoice Date March 06, 2024

Invoice Number 9160079956

38239-0017

Employment and Fee Applications

Through January 31, 2024

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1891 CVL	Associate	LoTempio, Catherine V.	0.80	975.00	780.00
Total			0.80		780.00

SEWARD & KISSEL LLP

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NEW YORK, NY 10004
(212) 574-1200

March 06, 2024

Invoice Number 9160079956

38239-0017 Employment and Fee Applications

For Professional Services Rendered through January 31, 2024:

Fees	780.00
TOTAL AMOUNT DUE.....	780.00

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Address of Bank:	120 Broadway
	New York, NY 10271
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